DANFORTH & MEIERHENRY, LLP

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CLINT SARGENT
PATRICK J. GLOVER

July 10, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Falls School District 49-5
  Limited Tax General Obligation Refunding Certificates, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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SIOUX FALLS SCHOOL DISTRICT 49-5
MINNEHAHA AND LINCOLN COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2008

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2008

3. Date of issue: June 26, 2008

4. Purpose of issue: The proceeds will be used to (i) refinance all or a portion of the Series 1998 Certificates, and (ii) pay the costs of issuance of the Series 2008 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $16,405,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2008 is true and correct on this 26th day of June 2008.

By: Todd Vik
Its: Business Manager

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$16,405,000

Sioux Falls School District 49-5, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2008

Piper Jaffray (Final Numbers) / Refund Series 1998 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/26/2008	-	-	-	-	-
01/01/2009	-	-	273,716.49	273,716.49	-
07/01/2009	210,000.00	3.000%	266,318.75	476,318.75	750,035.24
01/01/2010	-	-	263,168.75	263,168.75	-
07/01/2010	5,230,000.00	3.250%	263,168.75	5,493,168.75	5,756,337.50
01/01/2011	-	-	178,181.25	178,181.25	-
07/01/2011	5,395,000.00	3.250%	178,181.25	5,573,181.25	5,751,362.50
01/01/2012	-	-	90,512.50	90,512.50	-
07/01/2012	5,570,000.00	3.250%	90,512.50	5,660,512.50	5,751,025.00
Total	**$16,405,000.00**	-	**$1,603,760.24**	**$18,008,760.24**	-

Yield Statistics

Bond Year Dollars	$49,362.85
Average Life	3.009 Years
Average Coupon	3.2489217%
Net Interest Cost (NIC)	2.9211519%
True Interest Cost (TIC)	2.9029800%
Bond Yield for Arbitrage Purposes	2.7944924%
All Inclusive Cost (AIC)	3.0131198%

IRS Form 8038

Net Interest Cost	2.7831098%
Weighted Average Maturity	3.007 Years